

# Engage for Excellence (E4X)<sup>TM</sup>

## Execution Toolkit

### Rapid Diagnostic

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#### Execution that closes. Reliability that sticks.

A field-tested leadership and engagement toolkit that turns day-to-day routines into higher performance. Especially where the work is complex, hazardous, or cross-functional.

<b>Typical engagement</b>	Rapid Diagnostic → 6-week sprint → Retainer
<b>Primary buyer</b>	Asset / Plant Manager, Operations Director, Reliability Leader
<b>Best when</b>	Performance plateaus; firefighting is normal; cross-functional trust is low; good people feel tired.

#### Decision packs

- Engagement baseline (pulse + interviews) with a practical heat map
- Leader routines (huddles, 1:1s, visibility, coaching) that actually run
- A small set of auditable signals that predict performance
- Team playbooks: recognition, accountability, problem-solving, learning loops
- A 90-day execution plan with owners and milestones
- Toolkit templates (briefings, huddles, observation sheets, scorecards)

Web: [jenzeradvisory.com/offers/e4x](http://jenzeradvisory.com/offers/e4x)

#### What changes when engagement goes up

Engagement is not a ‘soft’ metric. In real assets it shows up as speed, quality, and safety.

## Signals we track (auditable)

- Leadership visibility: routines run as scheduled (huddle / 1:1 / toolbox / field visibility).
- Problem-solving cadence: issues are logged, owned, solved, and verified (not recycled).
- Learning loops: near misses and defects turn into improvements, not blame.
- Cross-functional reliability: operations, maintenance, and HSSE act as one team.
- Ownership: teams take initiative without waiting for escalation.

Illustrative outcomes observed in selected deployments (results vary):

- Up to 50% fewer recurring issues and ‘repeat defects’.
- 10–20% efficiency gains via fewer interruptions and faster recovery.
- Stronger barrier health via higher compliance with critical routines.

## What we diagnose (≈ 10 days)

A fast baseline that links engagement drivers to operational outcomes.

### Pulse survey (example questions)

1. I know what ‘good’ looks like in my role (clarity).
2. I have what I need to do a safe, high-quality job (resources).
3. When I raise an issue, something happens (responsiveness).
4. My supervisor gives useful feedback and coaching (leadership).
5. We hold each other accountable in a fair way (accountability).
6. We learn from incidents/defects rather than blame (learning).
7. Operations and maintenance work as one team (cross-functional trust).
8. I feel comfortable speaking up (psychological safety).
9. We celebrate wins and recognize good work (recognition).
10. I believe this site can improve, and I can influence it (ownership).

## Short interviews (10–15)

- Site/asset leadership (direction, priorities, consistency).
- Frontline supervisors (routines, accountability, constraints).
- Operators/technicians (safety culture, friction points, ideas).
- Maintenance/engineering (handover quality, planning discipline).
- HSSE (barrier health, learning loops, speaking-up culture).

## What we install in the sprint (6 weeks)

A small set of routines that make engagement visible and repeatable.

### Core routines

- Weekly frontline huddles with a standard agenda (issues → owners → closure).
- Leader standard work: scheduled field visibility and coaching touchpoints.
- 1:1 and team rituals that reinforce clarity, feedback, and accountability.
- Cross-functional reliability cadence (ops/maint/HSSE) to remove friction.

### Toolkits and artifacts

- Huddle templates, issue log, and closure rules.
- Recognition and feedback scripts (simple, human, consistent).
- Problem-solving templates (A3-lite) and learning-loop prompts.
- Engagement scorecard connected to operational KPIs.

### Next step

- Email me a few lines on your context (asset, organisation, objectives, and the constraints you're facing).
- We'll do a 20-min call to confirm fit and agree the simplest path: DIY templates, a 10-day Rapid Diagnostic, or a short Pilot.
- Contact: [gregor@jenzeradvisory.com](mailto:gregor@jenzeradvisory.com)

More details: [jenzeradvisory.com/offers/e4x](http://jenzeradvisory.com/offers/e4x)